Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Form language
(●) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): U74900MH2013PLC245166

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2025

(c) *Type of Annual filing: (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	LEAP INDIA LIMITED	LEAP INDIA PRIVATE LIMITED
Registered office address	14th Floor, Commerz, International Business Park,Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai,Goregaon East,Goregaon East,Mumbai,Maharashtra,India,400063	14th Floor, Commerz, International Business Park,Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai,Goregaon East,Goregaon East,Mumbai,Maharashtra,India,400063
Latitude details	19.16481	19.16481
Longitude details	72.853271	72.853271

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: Westin Office Pic.jpeg

(b) *Permanent Account Number (PAN) of the company: AA******7B

(c) *e-mail ID of the company: *****iance@leapindia.net

(d) *Telephone number with STD code: 02*******00

(e) Website | www.leapindia.net

iv *Date of Incorporation (DD/MM/YYYY) | 03/07/2013

v (a) *Class of Company (as on the financial year end date) | Private company

(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares

(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Non-government company

(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ○ Yes ◉ No

(b) Details of stock exchanges where shares are listed

S. No.	**Stock Exchange Name**	**Code**

viii Number of Registrar and Transfer Agent | 2

CIN of the Registrar and Transfer Agent	**Name of the Registrar and Transfer Agent**	**Registered office address of the Registrar and Transfer Agents**	**SEBI registration number of Registrar and Transfer Agent**
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),, NA, Mumbai, Mumbai City, Maharashtra, India, 400083	INR000004058
U72200MH1995PTC086583	SYSTEM SUPPORT SERVICES (INDIA) PRIVATE LIMITED	209 SHIVAI INDL.ESTATE,NEXT TO PARK DAVIS, SAKI NAKA,ANDHERI EAST,, NA, BOMBAY 72., Maharashtra, India, 000000	INR000000502

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ○ No

(b) If yes, date of AGM (DD/MM/YYYY) | 17/07/2025

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2025

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities 2

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	N	Administrative and support service activities	77	Rental and leasing activities	98
2	G	Wholesale and retail trade; repair of motor vehicles and motorcycles	47	Retail trade, except of motor vehicles and motorcycles	2

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given 2

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U74999MH2018PTC313884		TARON MATERIAL HANDLING EQUIPMENTS PRIVATE LIMITED	Subsidiary	100
2		202319990K	Vertical HoldingsII PTE Limited	Holding	78.49

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	6351448589	30182574	30182574	30182574
Total amount of equity shares (in rupees)	6351448589.00	30182574.00	30182574.00	30182574.00

Number of classes

1

Class of shares Equty Shares of Rs. 1	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	6351448589	30182574	30182574	30182574
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	6351448589.00	30182574.00	30182574.00	30182574.00

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	59580232	27269940	27269940	27269940
Total amount of preference shares (in rupees)	6224218171.00	3082440000.00	3082440000.00	3082440000.00

Number of classes

10

Class of shares Series A A1	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	93103	89797	89797	89797
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in	93103000.00	89797000.00	89797000.00	89797000.00

rupees)				

Class of shares Series B CCPS	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	94659	94659	94659	94659
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	94659000.00	94659000.00	94659000.00	94659000.00

Class of shares Series C C1 C2 CCPS	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	98501	98501	98501	98501
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	98501000.00	98501000.00	98501000.00	98501000.00

Class of shares Series D CCPS	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	15090	15090	15090	15090
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	15090000.00	15090000.00	15090000.00	15090000.00

Class of shares Series E CCPS	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	4695	4695	4695	4695
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	4695000.00	4695000.00	4695000.00	4695000.00

Class of shares Series F F1 CCPS	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	99013	92198	92198	92198
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	99013000.00	92198000.00	92198000.00	92198000.00

Class of shares Series G CCPS	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	1157171	0	0	0
Nominal value per share (in rupees)	1	1	1	1
Total amount of preference shares (in rupees)	1157171.00	0.00	0.00	0.00

Class of shares Series H and I CCPS	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	42000000	26875000	26875000	26875000
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	4200000000.00	2687500000.00	2687500000.00	2687500000.00

Class of shares Series J CCPS	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	16000000	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	1600000000.00	0.00	0.00	0.00

Class of shares Series A B C OCRPS	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	18000	0	0	0
Nominal value per share (in rupees)	1000	1000	1000	1000
Total amount of preference shares (in rupees)	18000000.00	0.00	0.00	0.00

(c) Unclassified share capital

Particulars	Authorised Capital

Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	27276076	27276076.00	27276076	27276076	
Increase during the year	0.00	2906498.00	2906498.00	2906498.00	2906498.00	
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	1750000	1750000.00	1750000	1750000	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	1156498	1156498.00	1156498	1156498	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify			0.00			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0.00			
At the end of the year	0.00	30182574.00	30182574.00	30182574.00	30182574.00	
(ii) Preference shares						
At the beginning of the year	0	16551438	16551438.00	1896096498	1896096498	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	19633310.00	19633310.00	1963331000.00	1963331000.00	
i Issues of shares	0	19633310	19633310.00	1963331000	1963331000	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0.00			
Decrease during the year	0.00	8914808.00	8914808.00	776987498.00	776987498.00	
i Redemption of shares	0	8914808	8914808.00	776987498	776987498	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0.00			
At the end of the year	0.00	27269940.00	27269940.00	3082440000.00	3082440000.00	

ISIN of the equity shares of the company: INE00GO01025

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers: 1

Attachments:

1. Details of shares/Debentures Transfers — Transfer Details.xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 1

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
NCD of Rs. 1,00,000/-	20000	100000	2000000000.00
Total	20000.00	100000.00	2000000000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
NCD of Rs. 1,00,000/-	0	2000000000	0	2000000000.00
Total	0.00	2000000000.00	0.00	2000000000.00

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	2000000000.00	0.00	2000000000.00
Partly convertible debentures				
Fully convertible debentures				
Total	0.00	2000000000.00	0.00	2000000000.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total	0.00		0.00		0.00

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover: 3781382824

ii * Net worth of the Company: 9243439634

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	21913759	72.60	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others ForeignBodyCorporate	6515551	21.59	23710666	86.95
	Total	28429310.00	94.19	23710666.00	86.95

Total number of shareholders (promoters): 2

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	425000	1.56
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	1750000	5.80	1875000	6.88
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	1250000	4.58

10	Others TRUST	3264	0.01	9274	0.03
	Total	1753264.00	5.81	3559274.00	13.05

Total number of shareholders (other than promoters) | 8

Total number of shareholders (Promoters + Public/Other than promoters) | 10.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	1
2	Individual - Male	3
3	Individual - Transgender	0
4	Other than individuals	6
	Total	10.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company | 0

Name of the FII	**Address**	**Date of Incorporation**	**Country of Incorporation**	**Number of shares held**	**% of shares held**

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	**At the beginning of the year**	**At the end of the year**
Promoters	0	2
Members (other than promoters)	4	8
Debenture holders	0	1

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	1	0	17.29	0
B Non-Promoter	1	2	0	3	0.00	0.00
i Non-Independent	1	2	0	3	0	0
ii Independent	0	0	0	0	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	2	1	3	17.29	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 7

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
SUNU MATHEW	06808369	CEO	21913759	
SUNU MATHEW	06808369	Managing Director	21913759	
AMI VINOO MOMAYA	06836758	Director	0	
HARDIK BHADRIK SHAH	06648474	Director	0	
VAIBHAV VAIDYA	10631897	Director	0	

CHIRAG BHARAT BAGADIA	ALTPB6740J	Company Secretary	0	
RAVI RAMA KUCKIAN	AEXPK3484P	CFO	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 6

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
DHEERAJ SHARMA	BRMPS1986B	Company Secretary	18/11/2024	Cessation
SUJIT CHERIAN	ACWPC6392H	CFO	18/11/2024	Cessation
CHIRAG BHARAT BAGADIA	ALTPB6740J	Company Secretary	19/11/2024	Appointment
RAVI RAMA KUCKIAN	AEXPK3484P	CFO	19/11/2024	Appointment
VAIBHAV VAIDYA	10631897	Director	04/06/2024	Appointment
VAIBHAV VAIDYA	10631897	Director	29/08/2024	Change in designation

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IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 7

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	29/08/2024	4	2	50
Extra-ordingary General Meeting	11/11/2024	4	2	50
Extra-ordingary General Meeting	11/12/2024	4	3	75
Extra-ordingary General Meeting	18/12/2024	4	2	50
Extra-ordingary General Meeting	30/12/2024	9	3	33.33

Extra-ordingary General Meeting	31/12/2024	9	2	22.22
Extra-ordingary General Meeting	20/02/2025	11	4	36.36

B BOARD MEETINGS

*Number of meetings held: 9

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	04/06/2024	3	2	66.67
2	20/08/2024	4	4	100.00
3	19/11/2024	4	3	75.00
4	18/12/2024	4	3	75.00
5	30/12/2024	4	2	50.00
6	31/12/2024	4	2	50.00
7	13/01/2025	4	2	50.00
8	27/01/2025	4	4	100.00
9	13/03/2025	4	2	50.00

C COMMITTEE MEETINGS

Number of meetings held: 1

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	20/08/2024	2	2	100.00

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	17/07/2025 (Y/N/NA)
1	SUNU MATHEW	9	9	100.00	0	0	0.00	Yes
2	AMI VINOO MOMAYA	9	7	77.78	1	1	100.00	No
3	HARDIK BHADRIK SHAH	9	2	22.22	1	1	100.00	No
4	VAIBHAV VAIDYA	8	6	75.00	0	0	0.00	No

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SUNU MATHEW	Managing director	20031740	0	0	0	20031740.00
	Total		20031740.00	0.00	0.00	0.00	20031740.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Chirag Bagadia	Company Secretary	2171442	0	0	0	2171442.00
2	Ravi Kuckian	CFO	4530148	0	40000	0	4570148.00
	Total		6701590.00	0.00	40000.00	0.00	6741590.00

C *Number of other directors whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total						

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 11

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or Debenture holder (3).xlsm

(b) Optional Attachment(s), if any

Shareholding Pattern_LEAP_31.03.2025. (2).pdf
List of Debentureholders_31.03.2025 pdf (1).pdf
MGT 8 Leap 2025.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of LEAP INDIA LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by REEMA ANIL TAYSHETE Digitally signed by REEMA ANIL TAYSHETE Date: 2025.10.15 12:43:49 +05'30'

Name: Reema Anil Tayshete

Date (DD/MM/YYYY): 13/10/2025

Place: MUMBAI

Whether associate or fellow:

(●) Associate ( ) Fellow

Certificate of practice number: 1*9*9

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 21579

*(b) Name of the Designated Person: CHIRAG BHARAT BAGADIA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 8A dated* (DD/MM/YYYY) 06/06/2019 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

SUNU PHILIP MATHEW Digitally signed by SUNU PHILIP MATHEW Date: 2025.10.15 15:18:00 +05'30'

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*8*8*6*

***To be digitally signed by**

CHIRAG BHARAT BAGADIA Digitally signed by CHIRAG BHARAT BAGADIA Date: 2025.10.15 16:48:23 +05'30'

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number

2*5*9

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AB8243196

eForm filing date (DD/MM/YYYY)

15/10/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

CS REEMA ANIL TAYSHETE
Practicing Company Secretary
Add: G 106, Park Ivory, Park Street, Wakad, Pune 411057
A-202, Amrut Dham, Manisha Nagar, Kalwa, Thane 400605
Email ID: **tayshetereema4@gmail.com** Mob No.:9769371313

FORM MGT-8

(Pursuant To Section 92(2) of the Companies Act ,2013 and rule 11(2) of Companies (Management and Administration) Rules , 2014)

I have examined the registers, records and books and papers of **LEAP INDIA LIMITED** (Previously Known as "**LEAP INDIA PRIVATE LIMITED**") ("the Company) as required to be maintained under the Companies Act 2013("the Act) and the rules made thereunder for the financial year ended on 31 March, 2025. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B. During the aforesaid financial year, the Company has complied with provisions of the Act and Rules made there under as mentioned below:

Sr. no	Compliance	Comments/Qualification/ Reservation/Remarks
1	Its status under the Act	The status of the Company is a Public Company Limited by Shares.
2.	Maintenance of the registers/ records and making entries therein within the time prescribed thereof;	The Company has maintained registers/ records and made entries therein within the time prescribed under the Act.
3.	Filling of forms and returns as stated in their annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within / beyond She prescribed time;	The Company has filed requisite form and return as prescribed under the Act and Rules made there under with the Registrar of Companies, Regional Director, Central Government, The Tribunal, Court or other authorities within, as applicable with additional filing fees in case of delay.
4.	Calling/ convening/ holding meeting of the Board of Directors or its Committees, if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the	The Company has complied with provisions of the Act & Rules made there under in respect of calling /convening / holding of the Board of Directors, Committees and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings, have been properly recorded in the Minutes Book / registers maintained for the purpose.

	circular resolutions and resolutions passed by postal ballot, if any have been properly recorded in the Minutes Book/registers maintained for the purpose and the same have been signed.	The Company has duly complied with the provisions of the Act in respect of passing of resolution by circulation during the year under review. The Company has not passed any resolution by Postal Ballot during the year under review.
5	Closure of Register of Members/ Security Holders, as the case may be;	The company was not required to closed the register of members during the year ended 31, March 2025.
6.	Advances /Loans to its directors and / or persons or forms or Companies referred in Section 185 of the Act;	The Company has complied with the provisions of Section 185 of the Act.
7	Contract and Arrangements with Related Party as specified in Section 188 of the Act.	The company has entered into related party transactions with the related parties as defined in Section 188 of the Companies Act 2013 which are were in the ordinary course of business and on Arm's length pricing basis.
8	Issue or allotment or transfer or transmission or buy back of securities / redemption of preference shares or debentures / alterations or reduction of share capital / conversion of shares /security and issue of certificate in all instances	The Company has done: - Company has issued 20000 Redeemable Non-Convertible Debentures of INR 1,00,000/- each for an aggregate amount of Rs. 2,00,00,00,000/- on a private placement basis. - converted 11,56,498 no. of Series G CCPS into 11,56,498 no. of Equity shares of the Company. - Issued and allotted 77,58,310 Series J 0.001% Participating Compulsorily Convertible Cumulative Preference Shares of Rs. 100/- on a preferential basis by way of private placement. However, Pursuant to the acquisition and scheme of merger between the Company and CHEP India Private Limited on January 08, 2025, Series J CCPS and investment has been eliminated. - Issued and allotted 1,18,75,000 Series I 0.001% Participating Cumulative Compulsorily Convertible Preference Shares (Series I CCPS) of Rs. 100/- on a preferential basis by way of private placement. - Issued and allotted 17,50,000 (Seventeen Lacs Fifty Thousand)) equity shares of the Company of face value of INR 1/- (Indian Rupees One only) by way of private placement.

		The Company has Increased in Authorised Share Capital From Rs.2,05,56,66,750 to Rs 6,35,56,66,760 by Issue of 2,70,00,000 Series I Compulsorily Convertible Cumulative Preference Shares of Rs. 100/- each aggregating to Rs.2,70,00,00,00,000 and 1,60,00,000 Series J Compulsorily Convertible Cumulative Preference Shares of Rs. 100/- each aggregating to Rs. 1,60,00,00,000/- on a preferential basis. The authorised equity share capital of the Company has been increased by the authorised equity share capital of CHEP India Private Limited (CIPL), i.e. 6,220,000,000 shares of INR 1 each amounting to INR 62,200.00 lakhs in accordance with the Scheme of Merger which has been approved by the Regional Director vide order dated 17 April 2025. The certified copy of the Order has been filed with the Registrar of Companies, Mumbai, on June 02, 2025, on which the Scheme became effective.
9	Keeping in abeyance the right to dividend, rights shares and bonus shares pending registration and transfer of shares in compliance with provisions of the Act;	The Company has no instance of keeping in abeyance the rights to dividend, right shares and bonus shares pending registration of transfer of shares.
10	Declaration / payment of dividend; transfer of unpaid / unpaid / unclaimed dividend /other amounts as applicable to the Investor Protection fund in accordance with Section 125 of the Act.	The Company has not declared any dividend during the financial year under review. The Company has no amount lying with them in respect of unpaid/ unclaimed dividend or any other amount which were required to be deposited to Investor Education and Protection Fund in accordance with Section 125 of the Act.
11	Signing of audited financial statement as per the provision of the sSection 134 of the act and report of directors is as per Section 3,4,5 thereof;	The Company has complied with the provisions of signing of audited financial statements as per the provisions of section 134 of the act and the report of directors as per Sub Section 3,4,5 thereof.
12	Constitution / appointment / reappointment / retirement/ filling up casual vacancies / disclosure of director, key managerial personnel and remuneration paid to them	The Board of Directors of the Company is duly constituted. - Appointment of Mr. Vaibhav Vaidya (DIN: 10631897) as director of the Company w.e.f. 4th June, 2024. - Resignation of Mr. Sujith Cherian from the post of Chief Financial Officer of the Company w.e.f. November 15, 2024.

REEMA ANIL TAYSHETE SECRETARY

		- Appointment of Mr. Ravi Kuckian as Chief Financial Officer of the Company with effect from November 19, 2024. - Resignation of Mr. Dheeraj Sharma (Membership No. A21999) from the post of the Company secretary w.e.f. November 18, 2024. - Appointment of Mr. Chirag Bagadia (Membership No A21579) as Company Secretary of the Company with effect from November 19, 2024. The appointment and re-appointment of the Directors Additional Directors/ Independent Director was duly made in compliance with the provisions of the Act. The company has complied with provisions relating to disclosure of director's interest. The company has complied with the provisions relating to payment of remuneration (Section 197).
13	Appointment / reappointment / retirement/ filling up casual vacancies of auditors as per the provisions of Section 139 of the Act.	The company has complied with the provisions of Section 139 of the Act relating to Appointment / reappointment / retirement/ filling up casual vacancies of auditors as per the provisions of Section 139 of the Act.
14	Approval required to be taken from central government tribunal, regional director, registrar, court or such other authorities under various provisions of the Act.	The Company has filed Scheme of Merger of CHEP and the Company, with Regional Director, Western Region, Mumbai, u/s 233 of the Companies Act, 2013 and the Scheme of Merger was approved by Regional Director vide order no. RD/WR/Sec.233/Leap/AB2787898/2025/2440 dated April 17th, 2025. . The certified copy of the Order has been filed with the Registrar of Companies, Mumbai, on June 02, 2025, on which the Scheme became effective with the appointed date being January 08, 2025.
15	Acceptance / renewal / repayment of deposit	The Company has not accepted/ renewed/ repaid and deposits as contemplated under Section 73 of the Act and hence no comment is invited
16	Borrowings from its director, member, public financial institutions, banks and other and creation/ modification/ satisfaction of charge in that respect, wherever applicable	The company has complied with provisions of the Acts & Rules made thereunder in respect of borrowings from its directors, member, public financial institutions, banks and others and creation / modification / satisfaction of charges / in that respect, wherever applicable.

ANIL TAYSHETE * COMPANY SECRETARY

17	Loans and Investments or guarantees given or providing of securities to other bodies corporate or persons falling under Section 186 of the Act.	The company has complied with provisions of the Acts & Rules made thereunder in respect of Loans and Investments or guarantees given or providing of securities to other bodies corporate or persons falling under Section 186 of the Act.
18	Alterations of the provisions of the memorandum and / or Articles of Association of the company	The Company has made alterations in the Articles of Association and Memorandum of Association during the year under review in compliance with the provisions of the Act.
19	Amount spent on Corporate Social Responsibility Activities under Section 135 of the Act.	Total CSR obligation of the Company for the financial year is Rs. 52,18,057/- and Total amount spent for the Financial Year is Rs. 59,62,000/- as per Section 135(6) of the Companies Act 2013 towards ongoing projects of the Company as per the CSR Policy of the Company. The Company have Rs. 7,43,943/- as Excess amount available for set off as per the provisions of Section 136 of the Companies Act, 2013.

Tayshete

For CS Reema Anil Tayshete
Company Secretary in practice
Membership No. 30217
CP No.:15909
UDIN: A030217G001550813
Peer Review Certificate no. 2227/2022

REEMA ANIL TAYSHETE COMPANY SECRETARY CP NO 15909 ACS 30217

Place : Mumbai
Date : 13/10/2025

LEAP™
A SOLUTIONS COMPANY

Shareholding Pattern of LEAP India Limited (Formerly known as LEAP India Private Limited) as on 31/03/2025

Share holder Name	Class of Shares	No. of shares/CCPS	Face value	Equity Entitlement	Ownership (Fully diluted basis)
SUNU MATHEW	Equity	2,19,13,759	1	2,19,13,759	17.29
VERTICAL HOLDINGS II PTE. LTD.	Equity	65,15,551	1	65,15,551	5.14
VERTICAL HOLDINGS II PTE. LTD.	Series A - CCPS	57,750	1,000	1,15,50,000	9.11
VERTICAL HOLDINGS II PTE. LTD.	Series A1 - CCPS	32,047	1,000	38,49,400	3.04
VERTICAL HOLDINGS II PTE. LTD.	Series B - CCPS	94,659	1,000	1,89,31,800	14.93
VERTICAL HOLDINGS II PTE. LTD.	Series C - CCPS	17,869	1,000	35,93,600	2.83
VERTICAL HOLDINGS II PTE. LTD.	Series C 1- CCPS	24,554	1,000	53,21,600	4.20
VERTICAL HOLDINGS II PTE. LTD.	Series C 2 - CCPS	55,842	1,000	1,11,68,400	8.81
VERTICAL HOLDINGS II PTE. LTD.	Series D - CCPS	15,090	1,000	30,44,600	2.40
VERTICAL HOLDINGS II PTE. LTD.	Series E - CCPS	4,695	1,000	12,55,800	0.99
VERTICAL HOLDINGS II PTE. LTD.	Series F - CCPS	88803	1000	17760600	14.01
VERTICAL HOLDINGS II PTE. LTD.	Series F1 - CCPS	3395	1000	679000	0.54
VERTICAL HOLDINGS II PTE. LTD.	Series H CCPS	14990962	100	7503590	5.92
KIA EBT SCHEME 3 (THROUGH CATALYST TRUSTEESHIP LTD)	Equity	3264	1	3264	0.00
KIA EBT SCHEME 3 (THROUGH CATALYST TRUSTEESHIP LTD)	Series H CCPS	9038	100	4524	0.00
KIA EBT SCHEME 3 (THROUGH CATALYST TRUSTEESHIP LTD)	Series C 1- CCPS	236	1000	47200	0.04
Sixth Sense India Opportunities III	Equity	1750000	1	1750000	1.38
First Bridge India Growth Fund	Series I CCPS	1500000	100	1500000	1.18
Niveshaay Sambhav Fund	Series I CCPS	375000	100	375000	0.30
Madhurima International Private Limited	Series I CCPS	1250000	100	1250000	0.99

Rakesh Bhikhalal Shah	Series I CCPS	125000	100	125000	0.10
Madhu Sudhir Jain	Series I CCPS	50000	100	50000	0.04
VERTICAL HOLDINGS II PTE. LTD.	Series I CCPS	8325000	100	8325000	6.57
Dhimal Sanghvi	Series I	250000	100	250000	0.20
Total		**5,74,52,514**		**12,67,67,688**	**100.00**

For LEAP India Limited
(Formerly known as LEAP India Private Limited)

Chirag Bagadia
Company Secretary
Membership No: A21579

Place: Mumbai
Date: October 13, 2025

List of Debentureholders of LEAP India Limited
(Formerly known as LEAP India Private Limited) as on 31/03/2025

Sr. No	Name of the Debentureholder	Type of Security	No. of Debentures	Face Value	Total Value
1	The Hongkong and Shanghai Banking Corporation Limited - Gift City Branch	Non-Convertible Debentures	20000	100000	2000000000

For LEAP India Limited
(Formerly known as LEAP India Private Limited)

Chirag Bagadia
Company Secretary
Membership No: A21579

Place: Mumbai
Date: October 13, 2025

Transfer details

Date of registration of transfer (Date Month Year)	Type of Transfer	Class of shares transferred	Number of Shares/Debentures/Units transferred	Amount per share /debenture/unit (In Rs)	Ledger folio of transferor	Transferor's name	Ledger folio of transferee	Transferee name's (Surname, middle name, first name)
19/12/2024	Equity Share	Equity shares of Rs. 1/- each	1156498	1	IN302927 10355400	Mr. Suresh Kumar Sood	IN302814 12719564	Mr. Sunu P. Mathew